DUANE MORRIS @ A GLANCE

Duane Vorris®

AM LAW 100 SINCE 2001

- ► More than 900 LAWYERS in offices in the U.S., UK and Asia
- ▶ 126 PARTNERS have chosen to join Duane Morris in the past 5 years
- ▶ 14 CONSECUTIVE YEARS of revenue growth
- ▶ Over 25% of client business conducted through multiple offices and practices

HARVARD BUSINESS SCHOOL



Second HBS case study of the firm, titled "Duane Morris: Collaborating for Growth," was part of the Harvard Business School curriculum and made available to business schools around the world for course study.

CHAMBERS AND PARTNERS 2023

- Ranked by three Chambers national/ regional guides of leading lawyers for business-Chambers USA. Chambers Global and Chambers Asia-Pacific-as well as Chambers High Net Worth guide
- ▶ Ranked among U.S. leaders in Insurance, Construction, Cannabis Law and Immigration
- ▶ 46 practice areas cited for excellence

LITIGATION LEADER





- ► LITIGATION LEADER in Employment Litigation and Complex Employment Litigation (top 2% of all firms in both categories)
- ► DISTINGUISHED FIRM in Complex Commercial Litigation (top 5% of all firms)
- ► STANDOUT FIRM in IP Litigation (top 11% of all firms), Class Action Litigation (top 11% of all firms) and Commercial Litigation (top 14% of all firms)

NATIONAL IP RANKINGS

Repeatedly ranked among the leading U.S. law firms handling patents, trademarks, copyrights and related litigation.

- ► Ranked the TOP FIRM representing petitioners before the PTAB, according to Unified Patents' institutional success index (2018-2022).
- ► Ranked a TOP 10 Firm (North America North East) by both Patent Lawyer and Trademark Lawyer magazines in 2022 and 2023.

THE DEAL POWER RANKINGS

Deal **POWER RANKINGS**

- ► Ranked as the TOP Bankruptcy Law Firm in the U.S. for 2018, 2019, 2020, 2021 and 2022
- ► Ranked as TOP 5 At-the-Market Offering Selling Agent Counsel, aggregating \$3.6 billion of total commitment, for 2021
- ► Ranked as TOP 25 PIPEs Placement Agent Legal Counsel for 2018, 2019, 2020, 2021 and 2022

GOLD STANDARD IN CLIENT SERVICE

- ▶ Named to BTI Client Service 30 for third consecutive year in 2023
- "Duane Morris are the gold standard in excellent client service performance."
- ▶ Ranked among core law firms that serve Fortune 1000 and large private clients
- ▶ Named a "highly recommended firm" by BTI

CORPORATE DEALMAKING

Some deals involving Duane Morris lawyers include:

PRESIDENT OF INDIA and LIFE INSURANCE **CORPORATION OF INDIA on** the sale of \$2.7B of equity shares in LIC (the biggest IPO in Indian history)

GLOBE TELECOM on \$1.64B sale and leaseback of telecommunication towers in the Philippines

iANTHUS in \$1.6B merger with MPX Bioceutical, the first publicto-public merger transaction in U.S. cannabis industry

PROTELINDO \$1.07B acquisition of Indonesian telecom competitor STP

QUANTA SERVICES issuance of \$1B of senior notes due in 2030 in an underwritten registered public offering, prepayment of term loans and increase in its revolving credit facility to \$2.5B

CAMDEN PARTNERS \$750MM sale of leading private label oral care company Ranir Global Holdings to NYSE-listed Irish pharma manufacturer Perrigo

EDWARD JONES \$750MM syndicated secured financing to co-lending group with JPMorgan Chase as administrative agent

NYX GAMING GROUP in

connection with its \$631MM acquisition by Scientific Games Corp. to create a digital gaming and lottery powerhouse

AXIATA INVESTMENTS and XL AXIATA, mobile telecom operators in Malaysia and Indonesia, \$595MM acquisition of Link Net

BLIBLI, an omnichannel e-commerce company backed by Djarum Group (one of the largest diversified business groups in Indonesia) \$518MM IPO

CERTIFIED COLLECTIBLES **GROUP** sale to funds

managed by private equity firm Blackstone's Tactical Opportunities business, which valued the company at more than \$500MM

Vietnam's TECHCOMBANK in inaugural \$500MM loan from syndicate of 24 financial institutions from Australia, China, India, Singapore, Taiwan and the UAE

FOUR SPRINGS CAPITAL,

a private REIT, deal with The Carlyle Group for up to \$300MM in growth capital

GLOBAL NET LEASE, a

publicly traded REIT, on U.S. law aspects of its £230MM syndicated loan from UKbased Llovds Bank

LONE PINE CAPITAL

\$292MM secondary fundraise for Europe's most valuable fintech startup, **TransferWise**



DNASM - DISPUTE NAVIGATION ANALYTICSSM

- ▶ The New Generation of Litigation Management
- Duane Morris' high-impact suite of qualitative and quantitative tools enables earlier, more cost-efficient decisions for in-house counsel and executives



COURTROOM & NEGOTIATING TABLE

Some litigations handled by Duane Morris include:

- Obtained federal jury verdict clearing RESERVE PRIMARY FUND senior management of fraud charges brought by SEC after \$62B money market fund broke the buck
- Obtained settlement for HAP (Hospital & Healthsystem Assn. of Pa.) with Commonwealth of Pennsylvania. Commonwealth agreed to repay/credit hospitals and physicians \$200MM in overpayments of state-mandated assessments intended to finance MCARE Fund
- Defended WRIGHT MEDICAL TECHNOLOGY against ninefigure damages claim in patent infringement case, and regularly represent the global medical device manufacturer in litigation regarding its products and practices
- Obtained a settlement for class of OSTEOPATHS alleging American Osteopathic Association conditioning of board certification on the purchase of membership constituted unlawful tying in violation of antitrust laws. In addition to ending the membership requirement, AOA agreed to provide physicians economic benefits estimated in value between \$35MM and \$84MM
- Obtained \$65MM settlement for TEKMIRA re: claims of competitors' misappropriation of trade secrets related to genesilencing therapeutics. Settlement assigns control and clarifies ownership of IP that protects LNP technology
- Serve as regional trial and coordinating counsel for FORD MOTOR COMPANY for products liability matters

OFFICE LOCATIONS & REACH



UNITED STATES

Atlanta Los Angeles Austin Miami Baltimore New York Boca Raton Newark Boston Philadelphia Cherry Hill Pittsburgh Chicago San Diego Dallas San Francisco Fort Worth Silicon Valley Houston Washington, D.C. Lake Tahoe Wilmington Las Vegas

INTERNATIONAL

Hanoi Myanmar Ho Chi Minh City Shanghai London Singapore

- > Also satellite offices, including Bangor and Portland, Maine; and Seattle, Washington
- > Alliances in Mexico
- > Leadership position with international network of independent law firms

DIVERSITY, EQUITY & INCLUSION

Duane Morris is considered a pioneer in law firm diversity and inclusion efforts



► Attained Mansfield Certification

Plus status in 2023 for the third consecutive year. ("Plus" status indicates that, in addition to meeting or exceeding certification requirements, the firm has successfully reached at least 30 percent diverse lawyer representation in a notable number of current leadership roles.)

- Winner of prestigious Minority Corporate Counsel Association Innovator Award (renamed after George B. Vashon, further honoring a Duane Morris tradition)
- ► Earned top rating for LGBTQ Equality from the Human Rights
 Campaign Foundation's Corporate Equality
 Index for past five consecutive years

 BEST
 PLACES TO WORK
- Annual firmwide Diversity & Inclusion Retreat and targeted business development efforts

WOMEN'S IMPACT NETWORK FOR SUCCESS

Repeatedly ranked as one of the Best Law Firms for Women by Seramount (formerly Working Mother Media), based on firm's policies and business development initiatives that retain women and advance them



► Honored by the San Francisco Gender Equality Principles Initiative, past winner of the Advancing Women Company Award by the *Philadelphia Business Journal/Forum of Executive Women* and previously named a "Best Place to Work for Women Over 35" by *Crain's Chicago Business*

CONNECTIONS & ALUMNI

- ▶ 90,020 CONTACTS regularly receive firm alerts, articles, invitations and other marketing materials
- ▶ 10,202 CONTACTS in our database have "General Counsel" in their titles
- ▶ 12,185 CONTACTS in our database are CEOs
- ▶ 84 Duane Morris Alumni are Corporate General Counsel and a total of 180 alums are in-house corporate counsel

"GREEN" LAW FIRM

- ▶ Duane Morris has lawyers accredited by the U.S. Green Building Council as LEED (Leadership in Energy and Environmental Design) professionals
- San Francisco office is LEED certified, and Las Vegas office is LEED Silver certified/part of a downtown revitalization effort

PRO BONO

- ► In 2022, Duane Morris lawyers and staff collectively dedicated more than 33,000 HOURS of pro bono legal assistance to those in need.
- Duane Morris has been honored for pro bono work by the Veteran Advocacy Project; American Bar Association; SeniorLAW Center, Philadelphia Bar Foundation; City Bar Justice Center; Legal Clinic for the Disabled; Circle Urban Ministries; Washington, D.C. Mayor's Office of Veterans Affairs; and Supreme Court of Florida.

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